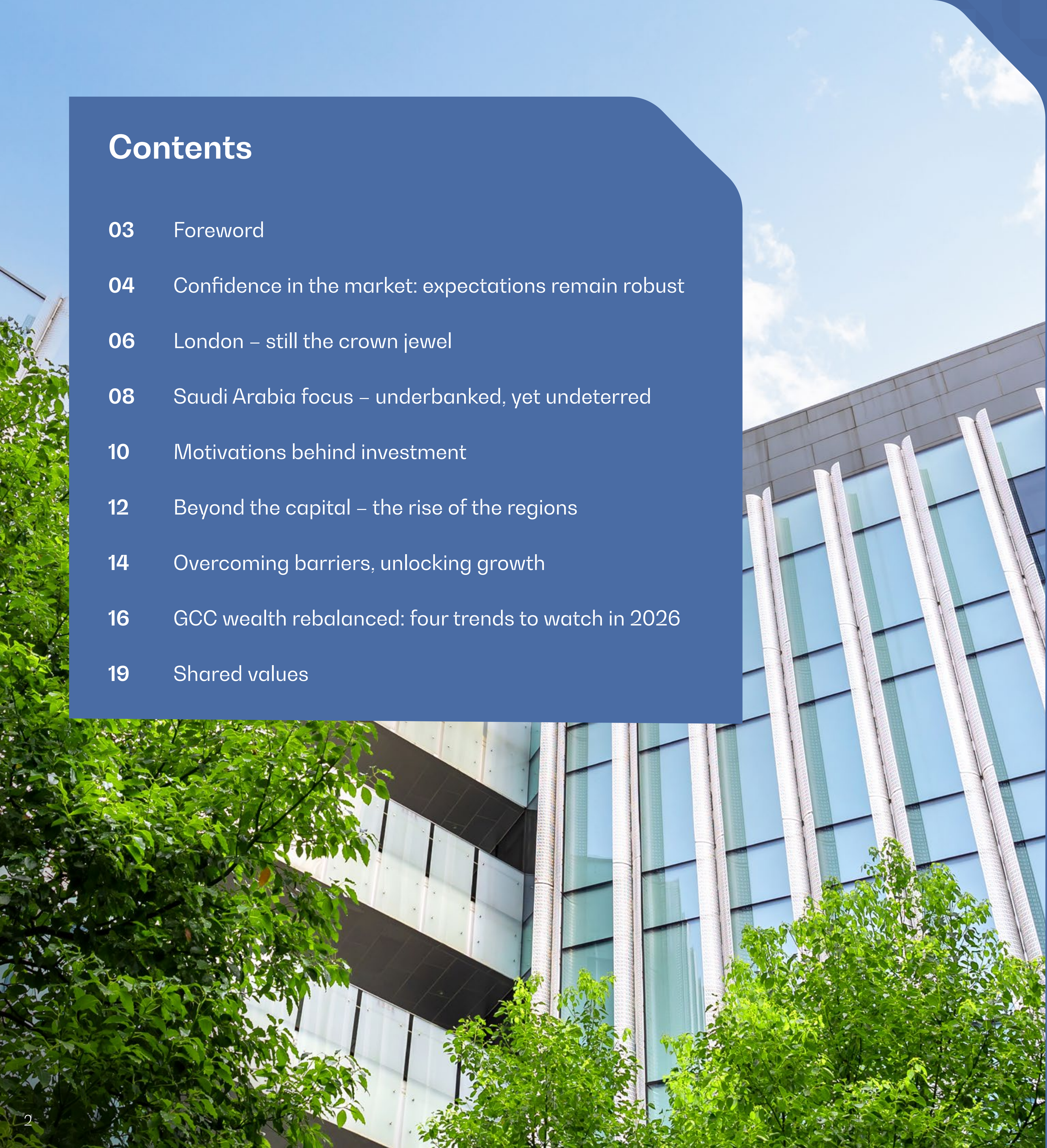
ALRAYAN BANK

GCC Property Investment in the UK

Insights from the third annual survey

September 2025 edition



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Enduring Appeal: AlRayan Bank's Third Annual GCC Investment Barometer: 2025

It is a pleasure to welcome you to the third edition of the GCC Investment Barometer.

Now firmly established as a trusted and authoritative source, the Barometer continues to provide valuable insight into the UK investment intentions of property investors from across the region.

In today's fast-moving global environment, access to timely, high-quality intelligence is more important than ever. This report reflects our ongoing commitment to delivering the clarity and perspective needed to support confident, informed decision-making.

We're pleased to present this year's findings, drawn from in-depth surveys with 150 high net worth investors across the GCC.

These insights not only offer valuable perspectives for investors throughout the region but also inform and guide our own strategic direction as we continue to evolve in alignment with their ambitions.

We hope the Barometer proves a useful guide as you shape your UK property investment strategy for 2025 and beyond.

Giles Cunningham, CEO and Director, AlRayan Bank

Confidence in the market:
expectations remain robust

The AlRayan Bank GCC Investment Barometer is designed to provide an accurate and insightful overview of the experiences, intentions and opinions held by the region's international property investment community.

To that end, we gathered the views of 150 investors with a minimum £10 million in wealth and/or assets, with an equal weighting given to respondents from the Kingdom of Saudi Arabia, the United Arab Emirates and Qatar.

The sample represents a broad selection of experienced UK property investors; of those surveyed, 97% had invested in UK property in the past five years, with 29% having invested in property in London in the last 12 months.

Before we reflect on their responses, it's worth providing some context.

During the last year, the Bank of England cut the base rate five times, from 5.25% to 4.00%, and it appears this downward trajectory will continue for the foreseeable future, albeit gradually.

Though UK economic growth remains comparatively weak, UK GDP grew by 0.3% in Q2 2025, following an increase of 0.7% during the previous quarter, outperforming the Eurozone[i].

After the incoming Government imposed a number of relevant regulatory changes following the 2024 General Election, including the introduction of visa-free travel for GCC nationals, these reforms now appear to be behind us.

In particular, Capital Gains Tax, charged on residential property sales remains unchanged at 24% – the lowest rate of any European G7 economy[ii].

97%

have invested in UK property in the past five years

29%

plan to invest in or increase their UK property investments in the next five years

Opportunity abounds

Despite the backdrop of global volatility and disappointing domestic economic growth, 95% of those investors we surveyed said the UK property market represents an attractive prospect, down slightly on the 99% who expressed that view in 2024.

And 94% are confident that the market presents a strong investment opportunity for the next five years – down just one per cent on last year's research.

Not only that, 93% say their confidence in UK property as a strong investment opportunity had increased over the last 12 months.

As a result, a decisive 99% said they were either planning on making new investments or increasing their existing investments over the next five years.

Such robust sentiment indicates that the strength of the UK's appeal can outweigh any short or medium-term political or economic instability.

Simply put, GCC investors are agreed that UK property presents a valuable opportunity, both now and in the years ahead.

The proportion of GCC investors planning to make new investments/increasing investments over the next five years

The proportion of GCC investors that view the UK property market as attractive

Our view

In a world characterised by political and economic instability, it's striking that GCC investor sentiment around the UK property market remains almost universally positive.

And the fact that the vast majority of those sharing their views in our research are experienced investors, who have been holding UK property assets for at least five years, only serves to strengthen the authority of their insights.

Currently, there are a number of areas of opportunity worth highlighting.

In London, prime property prices in many of the capital's most prestigious postcodes, including Mayfair, Chelsea, Westminster and Belgravia, have seen significant falls during 2025.

It means there are deals to be done, but there are also numerous indicators of an impending rebound, with lower prices catching the eye of international buyers and falling interest rates helping unlock domestic demand.

Commercial property also presents an opportunity to achieve attractive returns, particularly by upgrading older, underinvested stock. And the regions are an increasingly popular investment target, with a more affordable entry point and the potential for higher rental yields – a topic that we explore in greater depth later in this report.

London
- still the crown jewel

The British capital has strong historical ties with the GCC, based on a culture of friendship and collaboration that encompasses our shared cultural, social and business interests.

And London's appeal is easy to understand.

It's an exciting and inclusive international city, with unrivalled opportunities to enjoy the very best shopping, hospitality, entertainment and more.

Visitors from the GCC relish the temperate climate, lack of language barriers, educational opportunities, international connectivity and personal freedom that comes with the London lifestyle.

And it provides a wealth of attractive real estate options, from ultra-modern apartments to traditional townhouses.

It's no wonder that London has such a well established and vibrant Arabic community.

Another year on top

And it's telling that, in each of the three years of the AlRayan Bank GCC Investment Barometer, London has topped the list of international cities for GCC investors acquiring property.

While other destinations fall in and out of favour, London is unique in its consistently enduring appeal.

This year, 29% of those surveyed confirmed they had invested in London real estate in the last 12 months, ahead of New York (23%), Paris (23%), Los Angeles (22%) and Tokyo (21%).

However, as sophisticated and experienced investors, respondents are always alive to potential opportunities to deploy their capital in alternative locations too.

29%

of those surveyed confirmed they had invested in London real estate in the last 12 months

Top five most popular locations for GCC property investment in the last 12 months

	2023	2024	2025
1	London	London	London
2	Tokyo	Miami	New York
3	New York	New York	Paris
4	Singapore	Paris	Los Angeles
5	Paris	Los Angeles	Tokyo

Exploring all options

Accordingly, when we asked investors where they planned to invest in property in the next 12 months, they placed Miami (33%) and Monaco (29%) ahead of London (23%) as the most considered destinations for the year ahead.

But it's worth noting that this mirrors the pattern also seen in last year's report - where cities including Hong Kong, Monaco and Tokyo temporarily overtook London in investor intentions.

However, experience shows us that while respondents will – quite rationally – explore many potential investment targets before deploying their capital, **London consistently emerges as the top destination for actual investment.**

Ultimately, 29% invested in London property in the last year, which was the most popular location to invest in, ahead of New York (23%), Paris (23%), Los Angeles, (22%) and Tokyo (21%).

An openness to exploring alternative global markets is entirely logical; after all, GCC investors have the means and the flexibility to invest anywhere in the world.

But the fact that they keep coming back to London speaks volumes about the opportunities the city provides.

Our view

The results of this year's report come as no surprise to AlRayan Bank. London has a special place in the hearts of GCC visitors, and property is an investment that can be relied on to deliver safe returns.

Indeed the proportion of the Bank's SRE client base, originating from the GCC has expanded by nearly 80% in just over a year, with Saudi Arabia serving as a key anchor market.

But it is interesting to note that they are broadening their horizons and exploring different areas of the capital over time.

Our 2023 findings, for example, revealed that 55% of investors were planning to invest in central London, which fell to 43% in 2024 and just 33% in this year's research.

At the same time, we've seen more investors look to the east of the city, as well as the suburbs of Greater London and just outside the M25.

This reflects the continual redevelopment and regeneration across the capital, with new and upgraded public transport links supporting capital growth and increased rental yields.

Desired locations for GCC property investment in London over the next five years

1	Central London	38%
2	East London	36%
3	London suburbs	33%
4	North London	29%
5	Greater London	29%
6	West London	26%
7	South London	24%

Saudi Arabia focus
Underbanked, yet undeterred

For many decades, investors from Saudi Arabia have enjoyed the security, simplicity and strength that London and the broader UK property market can provide.

But they have their own distinct wants and needs, which aren't always adequately served by the financial services sector.

That's surprising, given that our research shows they are the most committed to high-value deals, with 32% planning to invest $100 million or more over the next five years, compared to 26% of Qatari and 20% of UAE investors.

With that in mind, let's take a look at what is shaping the market in Saudi Arabia.

Deficiencies in service provision

Despite broader regional progress, Saudi nationals remain underserved in wealth advisory, investment planning and private banking services.

And our research found that just 40% felt the financial services available to them - particularly for international investment – were well tailored to their needs, compared with 78% of Qatari investors.

This is underscored by a low level of financial capability made clear in the 2025 Saudi Financial Literacy Report[iii].

Private banking and wealth gaps

Much of the private banking activity in the GCC is concentrated in Dubai, Abu Dhabi and Qatar and is primarily targeted toward expatriates or international high net worth individuals.

The Saudi domestic market remains relatively underdeveloped by comparison. Just 6% of Saudi nationals surveyed had ever used a financial advisor or private banking service and among mass affluent Saudis (defined as those earning SAR 25,000+ per month), less than 15% reported having access to wealth planning beyond basic deposit or financing products.

Moreover, while the Financial Sector Development Program (FSDP) promotes financial inclusion, structural gaps persist - particularly in client segmentation, cultural fluency, and digital engagement.

Untapped potential in emerging affluence

Saudi Arabia's youth population represents a major opportunity for long-term client development.

With 70% of the population under 40 and increasing participation in entrepreneurship and private enterprise, the future of the nation's wealth lies with digital-native, education-driven demographics.

Yet this group remains underserved. Fewer than one in five Saudis aged 25–34 reported being confident in understanding financial products. And just 27% of respondents under 35 said they felt comfortable choosing between different investment options[iv].

Vision 2030 as a catalyst for reform

Saudi Arabia's Vision 2030 and the FSDP aim to raise financial literacy rates to 70% by 2030 and grow the asset management sector's share of GDP. Current figures place AUM penetration at approximately 17% of GDP, highlighting ample room for growth[v].

These national goals provide a mandate for financial institutions to step up efforts in financial education, inclusive service models, and culturally aligned product design.

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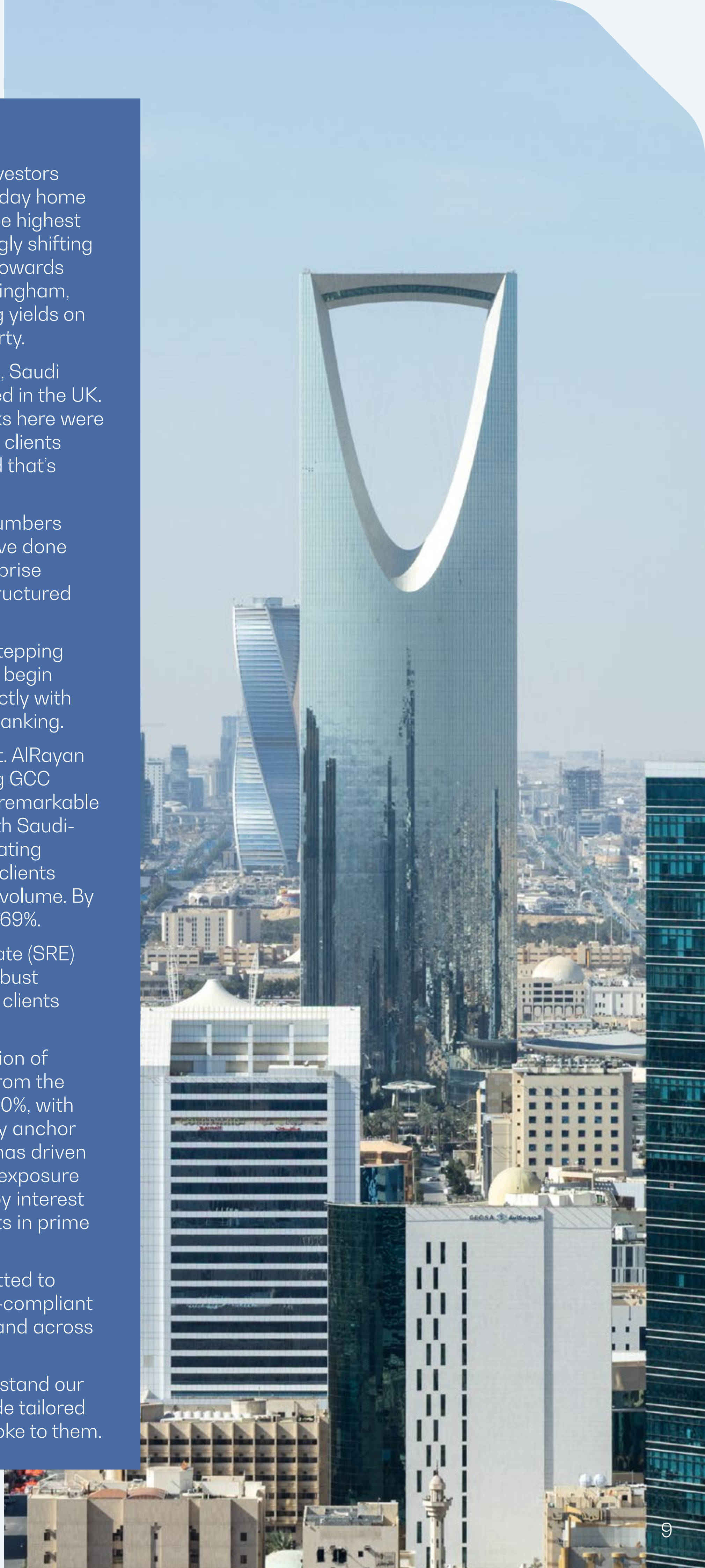


Our view

There are two types of Saudi investors we see - those looking for a holiday home in London, and those chasing the highest returns. The latter are increasingly shifting their focus outside the capital, towards cities like Manchester and Birmingham, where they can generate strong yields on buy-to-let or commercial property.

And unlike Qataris and Emiratis, Saudi investors have been underserved in the UK. Up to two years ago, most banks here were only serving their existing Saudi clients through overseas branches and that's finally starting to change.

We're also seeing increasing numbers of younger clients who may have done well in business or family enterprise but haven't had exposure to structured wealth solutions.

This is where AlRayan Bank is stepping in - expanding its proposition to begin targeting this market more directly with long-term, relationship-based banking.

The impact has been significant. AlRayan Bank's Premier Banking, serving GCC customers, offering has seen a remarkable shift in client demographics, with Saudi-originated business now dominating the portfolio. In 2020–21, Saudi clients accounted for just 16% of HPPP volume. By 2025, that figure has soared to 69%.

The Bank's Structured Real Estate (SRE) business is also experiencing robust growth, particularly from Saudi clients within the GCC.

Over the past year, the proportion of new SRE business originated from the GCC has expanded by nearly 80%, with Saudi Arabia emerging as a key anchor market. This surge in demand has driven a 24% increase in SRE finance exposure to GCC clients, largely fuelled by interest in high-quality residential assets in prime London locations.

At AlRayan Bank, we're committed to being the most trusted, Sharia-compliant bank for investors from Saudi and across the GCC.

As such, we work hard to understand our clients' requirements and provide tailored finance solutions that are bespoke to them.

Motivations behind investment

It is clear from the findings that GCC investors are confident in the potential of the UK property market.

But what are their strategic priorities when they invest?

Clearly, strong returns will be a key consideration, but the UK provides many other advantages over other territories, from risk mitigation to regulatory clarity and a transparent legal system.

To understand what is driving decision making in 2025, we asked investors what factors had become more or less important over the last 12 months in influencing their choice to invest in UK property.

Perhaps unsurprisingly, the largest proportion (57%) said a reliable return on investment and strong rental growth were moving up their agenda, closely followed by favourable terms of purchase (56%).

But it was interesting to note the decline in those flagging plans to relocate to the UK, or have the option of living here, which peaked at 72% in 2023, before falling to 53% in 2024 and 45% in this year's survey.

57%

said a reliable return on investment and strong rental growth were moving up their agenda

This may reflect plans to abolish the 'non-dom' tax status, which enables people who live in the UK to avoid paying UK tax on money made overseas.

This was first announced by the previous Government, however, the current Chancellor Rachel Reeves has since announced these reforms will be softened to allow a more generous phase out of tax benefits. We await the fine detail of those plans.

Going green

Much like the GCC region itself, there is an active focus on sustainability among the property investors we surveyed.

The GCC is increasingly pursuing strategies to reduce its reliance on fossil fuels, pursuing a strategy of economic diversification alongside sustainable development.

And investors from the region appear aligned with that ambition as many look for green investment opportunities; 95% say environmental concerns are an important factor when choosing a finance partner, while the same proportion say they would be more likely to choose a finance partner with a specific 'green' offer.

Our view

Achieving healthy returns will always be fundamental to any property investment strategy.

That's something that the UK has been able to deliver for many decades.

As always, what is underpinning the housing market in 2025 is the ongoing demand for housing, which continues to outstrip supply, putting upward pressure on prices and rents.

Reassuringly for investors, that is not going to change for the foreseeable future.

But it's interesting to see green investment opportunities become such an important consideration, especially when it comes to banking partners.

AlRayan Bank is on the same page; we put ESG at the heart of our operations because we know that we can play a leading role in creating a sustainable global economy.

We have been carbon neutral since 2022, we use 100% renewable energy, have reduced paper consumption by 75% since 2019, and we've partnered with Educate a Child International, a charity that works to help young people access education in countries beset by poverty and conflict.

But we're not stopping there, and we have set ourselves a range of challenging targets going forward.

It's an ongoing story, and one that we will continue to share with all our stakeholders.

Beyond the capital
the rise of the regions

Looking beyond London, the UK's regions have an increasingly exciting story to tell.

Cities like Liverpool, Cardiff, Edinburgh, Manchester and Birmingham are economic powerhouses in their own right, where sport, culture and world class universities thrive.

This quality of living has helped drive demand in the property market, and London property prices have generally seen slower growth compared to some UK regions, which continue to hold great investment potential.

In the year to May 2025, for example, the North East experienced the greatest annual price rise of any UK region, up by 6.3%, followed by Yorkshire & the Humber, up 5.1%, and the East Midlands, where prices rose by 5% year-on-year.

That compares with a 2.2% average annual rise across London and a 3.9% average price rise for the UK as a whole[vi].

By the same token, average UK monthly private rents increased by 6.7% in the 12 months to June 2025, and by 7.3% in London.

However, this rose to 9.7% in the North East and 7.9% in the North West and East of England[vii].

Just 1%

of the investors we surveyed said they would only consider investing in London

While the capital remains GCC investors' top target – 58% told our survey they were planning on investing in London – figures like these are clearly catching attention.

Just 1% of the investors we surveyed said they would only consider investing in London.

So, where are investors seeking opportunities? As our chart shows, they are casting their net across Great Britain.

Top 5 property investment targets outside London

	2023	2024	2025
1	Liverpool	Liverpool	Liverpool
2	Manchester	Manchester	Cardiff
3	Birmingham	Cardiff	Brighton
4	Brighton	Birmingham	Birmingham
5	Bristol	Newcastle	Edinburgh

Our view

Everyone knows that the London property market has been an extraordinary success story for investors; average house prices rose by more than 600% between 1995 and 2025[viii].

But this growth has also directly impacted on cities in the regions, where the cost of living can be far more affordable than the capital.

This has seen graduates and young professionals explore the regions in search of lower rents and the opportunity to get on the property ladder.

And the UK's regional cities can provide a great lifestyle, with a wealth of education and employment opportunities, as well as rich cultural experiences.

This mix of lower entry costs and strong rental yields, with a wealth of ongoing development projects, adds up to an enticing opportunity for real estate investors.

AlRayan Bank is well-placed to support our clients' investing throughout the UK, including the North of England.

Overcoming barriers
unlocking growth

We've discussed the many benefits of investing in UK property. But investing always presents challenges, especially overseas, where regulatory and financial frameworks are less familiar.

So, is there anything that could be done to help GCC investors operate more effectively and efficiently?

We asked investors what challenges they have faced when accessing financial advice or services for investing internationally.

Over a third (38%) flagged the limited availability of advisors who understand both local and international markets, with the same proportion highlighting high fees or hidden costs in financial products.

Almost as many (35%) said financial products are overly complex or unclear, while a third said it could be difficult to distinguish trustworthy advice.

But what could the financial services and real estate sectors do to better support the aims of overseas investors?

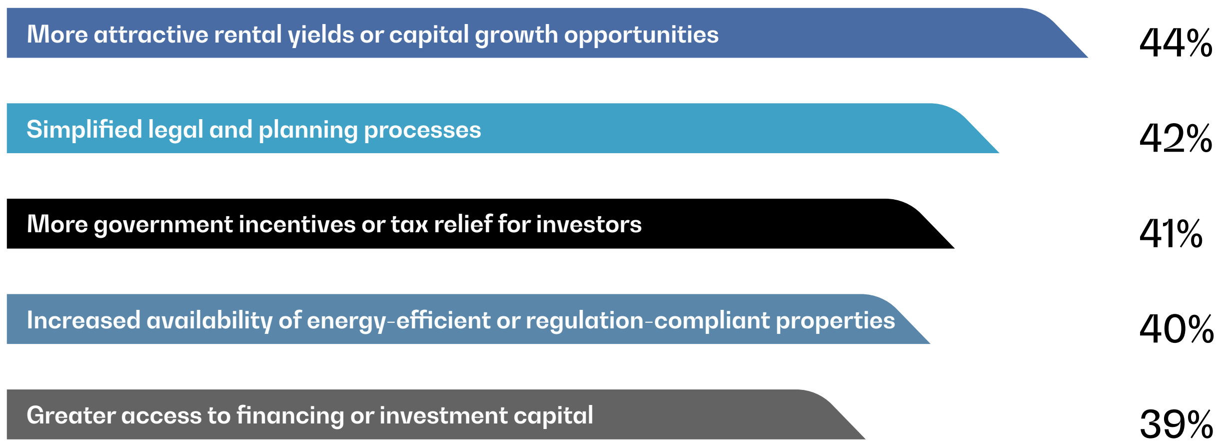
They told us that easier access to UK banking services from the GCC would most improve their ability to invest in the UK property market (41%), followed by UK institutions partnering with GCC banks or advisors and more clear information about financing eligibility for non-UK residents (both 39%).

But when it comes to factors that would encourage investors to make new or increased investments in UK property, it's the bottom line that speaks loudest, with 44% citing more attractive rental yields or capital growth opportunities.

38%

flagged the limited availability of advisors who understand both local and international markets

Top five factors that would encourage new or increased investments in the UK property market



Our view

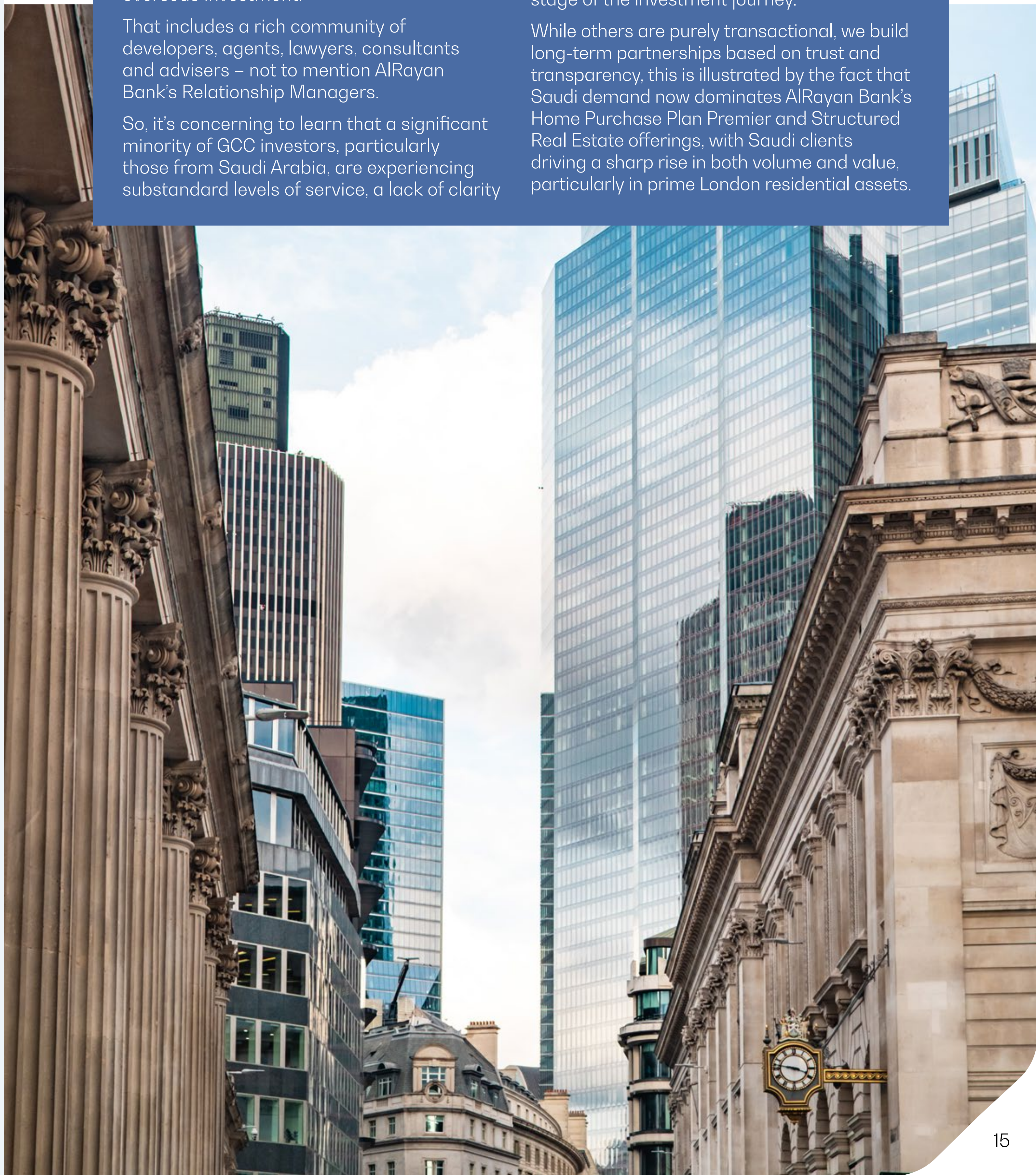
One thing that the UK, and London in particular, prides itself on is its well-established network of property professionals that has evolved to enable overseas investment.

That includes a rich community of developers, agents, lawyers, consultants and advisers – not to mention AlRayan Bank's Relationship Managers.

So, it's concerning to learn that a significant minority of GCC investors, particularly those from Saudi Arabia, are experiencing substandard levels of service, a lack of clarity from their finance providers and even trust issues with property professionals.

Investors can be reassured that AlRayan Bank will only ever put the interests of its customers first, working with absolute integrity at every stage of the investment journey.

While others are purely transactional, we build long-term partnerships based on trust and transparency, this is illustrated by the fact that Saudi demand now dominates AlRayan Bank's Home Purchase Plan Premier and Structured Real Estate offerings, with Saudi clients driving a sharp rise in both volume and value, particularly in prime London residential assets.



GCC wealth rebalanced:
four trends to watch in 2026

Here we provide a strategic outlook on the structural shifts, client demands, family office evolution and digital innovation.

1. Accelerating asset growth and the emergence of regional hubs

The GCC is witnessing robust wealth accumulation, with total financial assets projected to rise from USD 2.8 trillion in 2022 to USD 3.5 trillion by 2027 (4.7% CAGR)[ix].

At the epicentre of this shift, Dubai's Dubai International Financial Centre (DIFC) recorded 1,081 new firm registrations in H1 2025, a 32% year-on-year surge, while hedge funds, family/business entities, and wealth firms expanded by 72%, 73%, and 19% respectively[x].

This reflects not only investor inflow but also a maturing ecosystem tailored to international and domestic wealth holders.

Momentum of private banking and external asset managers in the region

Parallel to wealth growth is a notable rise in private banking activity across the UAE, there are now over 60 private banks operating in the Gulf:

- **JPMorgan established a dedicated private banking team** in Dubai to service high-net-worth individuals, family offices, and foundations, responding to increasing demand from clients relocating to the Gulf or seeking diversification locally.
- **Standard Chartered has strategically expanded its private banking footprint** by acquiring talent from Swiss private bank Julius Baer. As part of a USD 1.5 billion investment plan into its affluent business over five years, the bank aims to serve an expanding ultra-high-net-worth base in the UAE[xi].
- **Bank of Singapore anticipates that the Middle East could represent up to 20% of its total private banking assets** within 3–5 years (up from around 10%), highlighting Dubai's appeal as an emerging booking centre, especially for cross-border wealth (which posted 8.9% growth)[xii].

These moves underscore a broader institutional shift. Leading Western private banks and wealth franchises, such as UBS, Lombard Odier, Deutsche Bank, Julius Baer and others are deepening their presence in the UAE to tap into rising regional, expatriate and inter-generational wealth.

Drivers behind private banking growth

Several factors are accelerating private banking expansion in the GCC:

- **Favourable regulatory regimes and political stability,** especially in Dubai, Abu Dhabi and Qatar, which offer tax neutrality and gateway positioning between Africa, Asia and Europe.
- **Rising ultra-high net worth and ultra-affluent population attracted by visa regimes,** infrastructure and legal clarity, encouraging banking relationships built around Sharia-compliance, wealth planning and inter-generational transfer.
- **Increased profitability and asset strength of Gulf institutions:** GCC banks achieved stronger ROE (10.9%) and net interest margins (3.2%) than global peers, creating conducive conditions for investors and service providers alike[xiii]. Most of the leading GCC retail banks now offer a private banking solution.

External Asset Managers (EAMs) are a relatively recent development in the financial landscape, typically catering to investors with assets ranging from US $1 million to US $5 million.

Often founded by private bankers seeking greater autonomy, these EAMs offer a more flexible and independent alternative to the bureaucracy of traditional private banks and it's estimated that there are more than 100 operating within the Dubai International Financial Centre (DIFC)[xiv].

2. Evolving client expectations: technology, optionality and agility

Investor sentiment in the GCC is shifting quickly. EY's 2025 report shows that 55% of clients now require more frequent advisor engagement during volatility- far surpassing the global norm. Likewise, 36% plan to increase advisor relationships and 50% are open to switching providers.

More than two thirds (69%) allocate to alternative investments and 71% expect AI-driven advisory tools to support portfolio construction, risk analysis and performance reporting[xv].

These behaviours underscore rising demand for personalisation, advisor agility and tech sophistication.

36%

plan to increase advisor relationships

50%

are open to switching providers

3. Institutionalisation of family offices in the UAE

This trend has emerged as one of the most transformative in the GCC's wealth markets:

- **Rapid growth:** the UAE now hosts roughly 75% of GCC family offices, with over half concentrated in Dubai. Around 200 family offices were established in DIFC during the past year alone, taking the total there o approximately 800. Regional Assets Under Management (AUM) under family offices could exceed USD 500 billion by 2025, up from around USD 159 billion, near-tripling in scale[xvi].
- **Growth rate and structures:** family offices in the Middle East are estimated to grow approximately 6% annually, with expectations of 20% expansion by 2030. About 25% were founded within the past five years, while a similar proportion dates back decades. On average, offices employ nine professionals, with 75% of CEOs being family members, indicating a strong preference for family-led structures[xvii].
- **Regulatory and ecosystem support:** Dubai International Financial Centre's (DIFC's) Family Arrangements Regulations (2023) permit licensed Single-Family Offices managing USD 50 million plus, with parallel structures in Abu Dhabi Global Market (ADGM), Dubai Multi Commodities Centre (DMCC) and Dubai World Trade Centre (DWTC) serving smaller capital bases. These free zones benefit from 100% foreign ownership, extended corporate tax exemptions and independent legal frameworks.
- **Portfolio evolution and institutionalisation:** while Middle Eastern family offices still maintain a relatively high exposure to real estate (15% vs. global average 10%)[xix], they also allocate significantly to alternatives: private equity (28%), direct investments (11%), and hedge funds (5%)[xx]. Many families now prioritise institutional governance, intergenerational planning, Sharia compliance, and cross-border multimarket presence.

As capital shifts from conservative structures toward digitally enabled, professionally governed offices, the UAE is rapidly evolving into a global family office centre - one that blends local talent, privacy, tax efficiency, diversified portfolios and institutional capability.

4. Refocused digital and AI-led disruption: fintech's structural leverage

The fintech ecosystem across the GCC is expanding rapidly, with an expected 15.7% Compound Annual Growth Rate (CAGR) through 2033[xxi], while Middle East North Africa & Pakistan (MENAP) revenues may rise from USD 1.5 billion in 2022 to USD 3.5–4.5 billion by 2025. Embedded fintech is projected to grow from USD 250 million in 2022 to USD 2 billion by 2030[xxii].

The UAE, home to over 5,600 startups, is anchoring this growth, with ecosystem initiatives such as DIFC's FinTech Hive and AI-enabled sandbox regimes.

National strategy via AI Strategy 2031 foresees AI contributing 14% of GDP by 2030, informing digital asset licensing and cross-jurisdictional regulatory alignment[xxiii]. The Commercial Bank of Dubai is piloting generative AI tools and blockchain payments and fintechs like Ziina (US$22million funding) and Magnati (partnered for AI-driven SME financing up to USD 1 billion) are enabling new payment rails and credit access[xxiv].

Shared values

The modern world is beset by instability and uncertainty.

But the deep and lasting ties between the GCC and the UK are like a golden thread that bind us through our shared values of trust, friendship and integrity.

This is what continues to make the UK such an important place for visitors from the GCC, and why so many have chosen to invest in our mutual ongoing prosperity.

It's not just for the reliable returns and security that investing in UK property can deliver, it's the culture and warm hospitality that they can find in London and beyond that draws them here.

I'm proud that my colleagues and I have supported so many GCC investors in achieving their investment goals over the last decade.

We've become the UK's most successful Sharia-compliant bank by consistently delivering the very highest levels of service to our valued customers; we've created a portfolio of tailored financial solutions that evolve with our clients' needs; and we've built long-term relationships based on personalised support and unrivalled expertise and insights.

That concludes this report, which is designed to help inform your decision making as you consider your next investment in the UK.

I hope you find it informative, and I look forward to working with you.

Maisam Fazal, Chief Commercial Officer, AlRayan Bank

Methodology

ALRAYAN BANK

The research surveyed 150 individuals with a minimum £10 million wealth and/or assets, operating from Qatar, Saudi Arabia and the United Arab Emirates.

They were asked 25 questions to provide an overview of the property investment appetite of the GCC market and what opportunities are being considered across the UK.

Respondents reported on past and future investment activity in London, Hong Kong, Singapore, New York, Los Angeles, Miami, Tokyo, Shanghai, Paris, Zurich, Monaco, Tel Aviv, Sydney and Melbourne.

The research was undertaken by Censuswide between 3 -7 July 2025. All data was captured anonymously.

Censuswide abides by and employs members of the Market research Society and follows the MRS code of conduct.

Contact

www.alrayanbank.co.uk

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