

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to the action you should take you are recommended to seek your own personal financial advice immediately from your stockbroker, solicitor, accountant or other independent financial adviser duly authorised under the Financial Services and Markets Act 2000.

If you have sold or otherwise transferred all your shares in Islamic Bank of Britain PLC, please forward this document as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee.

Islamic Bank of Britain PLC

(Incorporated in England and Wales with registered number 4483430)

Notice of General Meeting

Proposed change of venue

Notice of a revision to the venue for the General Meeting of Islamic Bank of Britain PLC now to be held at Thistle Marble Arch Hotel, Bryanston Street, London W1H 7EH at 10:00 am on 10 December 2014 is set out in this document.

Letter from the Secretary of Islamic Bank of Britain PLC

(incorporated in England and Wales with registered number 4483430)

Directors:

Adel Mustafawi (Chairman)
Ahmed Swaleh Abdisheikh (Non Executive Director)
Malcolm Brookes (Non Executive Director)
Sultan Choudhury (Chief Executive Officer and
Executive Director)

Registered office:

Edgbaston House
3 Duchess Place
Hagley Road
Birmingham
B16 8NH

3 December 2014

Dear Shareholder

PROPOSED CHANGE OF VENUE FOR THE GENERAL MEETING ON 10 DECEMBER 2014

On 17 November 2014 we sent you notice of a General Meeting proposing a special resolution (being the Resolution) to change the name of the Company to Al Rayan Bank PLC. The venue for the meeting was set at The Churchill Hyatt Regency Hotel, 30 Portman Square, London W1H 7BH. Unfortunately, due to circumstances outside of our control, the proposed venue is currently closed and we cannot be given assurances that it will be available for our use on 10 December, the proposed date of the General Meeting. We have therefore taken the extraordinary decision to change the venue to:

Thistle Marble Arch Hotel, Bryanston Street, London W1H 7EH

The meeting will convene at the same proposed time (10am on 10 December 2014); there is **no** change to the proposed Resolution.

The revised venue is only a short distance from the original venue and, to assist Shareholders wishing to attend, we will also provide people at the original venue to direct you to where the meeting is now being held.

We hope this won't cause any inconvenience to shareholders. A copy of this notice, and other information required by Section 311A of the Companies Act 2006, can be found at www.islamic-bank.com.

Yours sincerely

Iain Crawford

Company Secretary