

Notice is hereby given that the Annual General Meeting of the Members of Al Rayan Bank PLC (“Company” – formerly Islamic Bank of Britain PLC) will be held at The Albert Suite, 1st Floor, Thistle Marble Arch Hotel, Bryanston Street, London W1H 7EH on 15 May 2015 at 10:00 a.m.

Ordinary Business

1. To receive and adopt the Annual Report and Financial Statements for the year ended 31 December 2014, together with the reports of the Directors and the Auditors thereon.
2. KPMG Audit Plc have notified the Company that they are not seeking reappointment. It is proposed that KPMG LLP be and are hereby appointed auditor of the Company and will hold office from the conclusion of the meeting until the conclusion of the next general meeting at which accounts are laid before the Company and that their remuneration be fixed by the Directors.

By Order of the Board



Sultan Choudhury
Director

23 April 2015

Registered Office
44 Hans Crescent,
Knightsbridge
London
SW1X 0LZ

Notes:

1. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend, speak and vote (whether on a show of hands or on a poll) in their place. A member may appoint more than one proxy, provided that each proxy is appointed to exercise the rights attached to a different share or shares held by the member. A proxy may demand or join in demanding a poll. Such proxy need not be a member of the company.
2. To be valid, the form of proxy (together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such authority) must be deposited with Capita Asset Services, PXS1 34 Beckenham Road, Beckenham, Kent BR3 4ZF no later than 48 hours before the time appointed for the holding of the meeting. Completion of the form of proxy will not preclude a member from attending and voting in person.
3. The right of members to vote at the Annual General Meeting is determined by reference to the register of members. As permitted by Regulation 41 of the Uncertificated Securities Regulations 2001, shareholders (including those who hold shares in uncertificated form) must be entered on the Company's share register at 6.00pm on 13 May 2015 in order to be entitled to attend and vote at the Annual General Meeting. Such shareholders may only cast votes in respect of shares held at such time. Changes to entries on the relevant register after that time shall be disregarded in determining the rights of any person to attend or vote at the meeting.

Zakat Notice

To the shareholders of Al Rayan Bank PLC
For the year ended 31 December 2014

23 April 2015

Al Rayan Bank PLC is not responsible for the payment of the Zakat on the shares held by the shareholders. It has therefore not calculated Zakat due on each share as at 31 December 2014, or during the preceding 12 months.

The shareholders are therefore responsible for the payment of Zakat, if any, in accordance with their circumstances and should undertake their own calculations.



Sultan Choudhury
Director