KPMG

Al Rayan Bank PLC
44 Hans Crescent
Knightsbridge
London
SW1X 0LZ

Our ref   sc/as

Contact   Simon Clark
          0121 335 2675

5 April 2017

Dear Directors

Ceasing to act as auditors of Al Rayan Bank PLC (no. 4483430)

We confirm that we shall not be seeking reappointment as auditors of the company when our present term of office expires.

In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement in connection with our ceasing to act.

Under section 520 of the Companies Act 2006, you must within 14 days of receipt of this statement either send a copy of that statement to every person entitled to be sent a copy of your financial statements under section 423 of the Companies Act 2006 or apply to the Court over this matter.

If you decide to apply to the Court, you are required under the law to notify us of that application. Please send any such notification to our registered office, 15 Canada Square, London, E14 5GL marked for the attention of the Audit Regulation Department

Yours faithfully

KPMG LLP

KPMG LLP
Audit registration number: 9188307
Audit registration address:
15 Canada Square
Canary Wharf, London E14 5GL

KPMG

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44 Hans Crescent
Knightsbridge
London
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Contact   Simon Clark
0121 335 2675

5 April 2017

Dear Directors

Statement to Al Rayan Bank PLC (no. 4483430) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

The reason connected with our ceasing to hold office is the holding of a competitive tender for the audit, in which we were not invited to participate.

Yours faithfully

KPMG LLP

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Audit registration address:
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Canary Wharf, London E14 5GL